



**wills, the  
simple way.**

**Will Builder  
is a user-friendly  
software solution that is  
revolutionizing the way  
wills and powers of  
attorney are prepared  
within the  
law office.**

**Developed by experienced lawyers, Will Builder is much more than just precedents. It visually and intuitively guides you through the will building process. Will Builder, with its proprietary automated expertise, drafts and assembles documentation quickly and easily using the information you provide.**

- Simplifies the preparation of comprehensive, high quality wills and powers of attorney.
- Includes comprehensive support, upgrades and training.
- No obligation 30 day trial installation for new customers.

*"We use Will Builder to draft estate planning documents for all of our clients. The documents look professional and the software is easy to use and easy to customize."*

Angela Anderson, LLP  
Anderson & Hamilton  
Professional Corporation

### Automated Expertise

Streamline your workflow – Efficiently prepare your wills and powers of attorney with many unique automated expertise features. Will Builder guides you through the process from entering the appropriate data to viewing the resulting clause. Easily generate a reciprocal will by copying a client's dispositions and allowing Will Builder to manage required changes to the wording.

### Graphic Dispositions

Gain a clear view – The unique Dispositions screen provides you with a graphical representation of the testator's gifts. This visual summary is a clear and professional way to share information with your clients. Simply print and present for their review.

### Powerful Parties Database

Boost productivity – Only input data once about each executor, beneficiary, guardian and attorney. Next, identify or appoint an individual in a particular clause by selecting the appropriate name from the list. The cross-reference feature instantly displays every file in which an individual is named. For maximum efficiency, your data can be imported from other DoProcess products - The Conveyancer, Fast Company and Estate-a-Base.

### Comprehensive File Management

Keeping you up-to-date – Accurately track the status of each document with the powerful file management capability of Will Builder software.

### Cost Effective

Save time and costs – In the event of changing laws, simply generate a report of all wills executed before the change, then produce correspondence for all affected clients.

### More than Wills

Increase efficiency – In addition to mirror wills, living wills, dual wills, and jurisdiction-specific wills, Will Builder promptly produces related documents such as Intake Sheets, Reporting Letters, Statements of Account, Mutual Wills Contracts and more.

### Cost Management

Control and allocate costs – Each will record incurs low client-disbursable fees.

### Build relationships with clients

Keep in touch with clients by generating a report of all wills executed within a timeframe and easily sending letters to each of those clients suggesting a review of their wills.

### Create a Checklist of Client Info

Eliminate back and forth correspondence – Have your clients complete the Wills Information Form and you'll have all their details close to hand in one comprehensive document. The form includes everything from basic information to details that can be easy to forget such as the family physician or investment advisor.



**For the fourth consecutive year, Will Builder has been awarded a Canadian Lawyer Readers' Choice Award by legal professionals across Canada who voted for their preferred practice management software.**

**Get started today with a no obligation 30 day trial. It's really that simple.**

Since 1989, DoProcess has focused exclusively on serving the Canadian legal community. Today, DoProcess is the #1 provider of practice specific software for law offices in Canada. Over 15,000 practitioners trust DoProcess applications to manage more than 1.4 million transactions annually. We understand how hard legal professionals work and that's why everything we do is designed to help them complete transactions faster and provide superior service to their clients.